

**TITLE:** Sales Executive – Inside Sales (B2B)  
**REPORTS TO:** Sales Manager  
**HOURS:** Full-time

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### Description

Quest CE is a leading compliance technology company with expertise in simplifying state and federal regulations for C-level contacts/decision-makers in the financial services industry (broker-dealers, investment advisory firms, etc.).

We are looking for a Sales Executive to lead the expansion of Quest CE's web-based solutions across the nation by generating new accounts and expanding current accounts. The right candidate will be an enthusiastic, self-starter that's not afraid of being a part of an industry/business that is driven by innovation, and therefore, constantly evolving.

### Responsibilities

- This is a consultative B2B position selling over the phone, email, social media, and via online meetings. You will own the entire sales process from opening to closing.
- Research, follow-up on leads, and track opportunities to continually feed sales pipeline
- Become an expert on the Quest CE proprietary platform so to be able to best advise prospects on which products will deliver the most value
- Initiate communication to prospective clients via multiple mediums (email, phone call, LinkedIn, conferences, creative methods, etc.)
- Assist in transferring new sales to our account management team, post-sale, to ensure proper onboarding
- Annual New Sales quota of \$250,000, with a KPI goal of 80 calls/day

### Requirements

- Bachelor's Degree in Business, Marketing, Finance, preferred
- 3+ years of professional work experience in a sales or account management role, handling inbound and/or outbound calls (*ideally within financial services or B2B marketplace*)
- Ability to travel, when required, within the United States
- Understanding of cold/warm calls, intelligent emailing and conducting web-based sales presentations
- Currently hold or previously held a FINRA Securities License, a plus
- Prior experience in selling software solutions to multiple stakeholders, a plus

### What We Offer

- A highly competitive compensation plan (Base Salary range of \$45k - \$50k plus our Commission Plan pays 20% on all new sales and 10% on cooperative upsells to existing clients)
- An innovative, collaborative culture. We believe in culture
- Fun, flexible and casual work environment, located in a newly designed office space, with amazing people
- Free snacks, coffee and soft drinks
- Paid vacations and holidays
- Great benefits including medical, dental, and vision insurance, Health Savings Account, 401K with company match
- Free gym access, located on the first floor of the building
- Awesome team events (daily 20-minute "fitness" breaks, ping pong tournaments, holiday parties, etc.)