

TITLE: Freelance Course Writer (Finance)

HOURS: Hourly Project Based | Contracted

Position Overview

Quest CE is seeking a knowledgeable, motivated individual to author training courses for the broker dealer/investment advisor/financial services industry. Qualified individuals should hold a series license and have at least 5 years of experience. Courses requested would be based on topics relevant to the industry with varying levels of complexity. The average course would be 4500-6000 words and include a 10-question multiple choice exam. This expectation would change based on the topic and level of complexity requested. We are looking for candidates who have a strong, solid understanding of financial concepts and experience sharing that financial knowledge in written form.

Required Skills

- Currently hold or previously held a FINRA Securities License, a plus
- 5+ years of industry experience
- Must be up-to-date on current market trends and events in the financial sphere
- Must be capable of consistently meeting firm deadlines and managing workflow
- Ability to research and write engaging, yet educational content for adult learners
- Have a deep, thorough knowledge of financial services (i.e. complex products, retirement planning, wealth management, regulatory compliance, federal securities laws, etc.)
- Degree-educated
- Excellent, proven, writing, editing and research skills
- Working knowledge of Microsoft Word

Why Freelance?

Quest CE believes those already working in the industry are the best source for relevant, engaging course material. Courses are contracted on a course-by-course basis, allowing you to commit to the amount of work that fits in to your busy schedule. This position is freelance, therefore, conducted remotely.

Company Overview

For over thirty-five years, Quest CE has been the premier provider of compliance training and tracking solutions to the financial services industry. In addition to offering on-demand state and federal continuing education, Quest CE provides a complete spectrum of proprietary technology solutions for managing compliance risk exposures.

Qualified and interested candidates are encouraged to send a resume to info@questce.com, attention Alex Krenke, EVP of Sales, Marketing and Client Services. Please visit our corporate website for more information on Quest CE.