

2026 IAR CE Course Library

Going live: January 1, 2026

We're excited to share that our **2026 IAR CE catalog is on the way** and is ready for launch come January 1st! If you have ideas for future topics or questions about the upcoming courses, our content team would love to hear from you at info@questce.com.

In the meantime, our **2025 catalog will continue to be available**, while the **2024 catalog will officially retire at the end of 2025**. This approach ensures you always have access to the **freshest, most relevant courses**—and helps advisers avoid repeating prior content.

Product & Practices Courses:

1. Alternative Investments: Fiduciary Focus
2. Trading Obligations for Advisers
3. Advisory Continuity Essentials
4. Lessons from SEC Enforcement
5. Essentials of Form ADV Compliance
6. Marketing Rule Deep Dive for IARs
7. Managing Personal Devices & Messaging Apps
8. AML Rules Now and in the Future

Ethics Professional Responsibility Courses:

1. Fiduciary Duty: Ethics and Compliance
2. Reg S-P Amendments: Ethics and Privacy
3. Insider Trading Compliance Essentials
4. Managing IAR Conflicts Effectively
5. Senior Clients: A Fiduciary Focus
6. The IAR's Guide to Ethical Conduct
7. AI Compliance Concerns
8. Shielding Against Ransomware & Takeovers

